

Name of Merchant Bank:
as at the close of business on (month/year)

ADDITIONAL INFORMATION

Part I

BALANCE SHEET ITEMS

AMOUNT in SGD

(A) LOANS AND RECEIVABLES

(I) **At amortised cost**

Classification	Substandard	Doubtful	Loss
Loans and receivables			
Less: Impairment losses			
Loans and receivables after impairment losses			

(II) **At fair value**

Classification	Total	Outstanding amount before fair valuation
Held for trading		
Fair value option		
Available-for-sale		

(III) **Collective impairment losses**

(B) SECURITIES

(I) At cost/amortised cost

Debts	Amortised cost	Cost where fair value cannot be reliably measured/or adjusted for change in fair value attributable to the hedged risk	Impairment losses	Carrying value	Market value
Singapore Government securities and treasury bills					
Other government securities and treasury bills					
Other debt securities - quoted - unquoted					

Equity	Cost	Cost where fair value cannot be reliably measured/or adjusted for change in fair value attributable to the hedged risk	Impairment losses	Carrying value	Market value
Investments in subsidiaries: - quoted - unquoted					
Investments in associates and joint ventures/jointly controlled companies: - quoted - unquoted					

(II) At fair value

Debts	Fair Value			Cost where fair value cannot be reliably measured/or adjusted for change in fair value attributable to the hedged risk
	Held for trading	Fair value option	Available-for-sale	
Singapore Government securities and treasury bills				
Other government securities and treasury bills				
Other debt securities - quoted - unquoted				

(of which undersubscribed debt issues underwritten by the merchant bank amounts to \$.....)

Equity	Fair Value			Cost where fair value cannot be reliably measured/or adjusted for change in fair value attributable to the hedged risk
	Held for trading	Fair value option	Available-for-sale	
Investments in subsidiaries: - quoted - unquoted				
Investments in associates and joint ventures/jointly controlled companies: - quoted - unquoted				
Other equity investments - quoted - unquoted				

(of which undersubscribed equity issues underwritten by the merchant bank amounts to \$.....)

(C) OTHER FINANCIAL ASSETS AND FINANCIAL LIABILITIES

	Fair Value		Amortised Cost	Amortised cost adjusted for change in fair value attributable to the hedged risk
	Held for trading	Fair value option		
Financial Assets				
Amounts due from banks				
Others				
Financial Liabilities				
Amounts due to banks				
Others				

(D) Where applicable, the following items should be attached:

- (i) List of outstanding credit facilities utilised by companies in which the merchant bank or its shareholder/parent bank directly or indirectly holds 5% or more of the issued share capital.
- (ii) List of loans and other credit facilities in which any of the merchant bank's directors (including parents, spouse and children) has an interest.
- (iii) List of assets of the merchant bank that have been mortgaged or pledged with other banks, financial institutions, etc, as securities for funds provided to the merchant bank or any party by way of deposits, loans, advances or any other means.

PART II

PROFIT OR LOSS ACCOUNT

Copies of the following documents are attached:

- (i) the audited Profit or Loss Account showing details of the income and expenditure of the merchant bank, and
- (ii) the Profit or Loss Appropriation Account.

Chief Executive Officer

We confirm that the financial data stated herein are in accordance with the financial books and records of the merchant bank from which the audited statutory accounts of the merchant bank are prepared.

External Auditors